

## VERSION 4.9.22 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in release v4.9.22 of ParishSOFT Family Suite.

### Contents

What's New in Version 4.9.22 .....	2
Development Manager and Offering .....	2
Application-Wide .....	2
Reports .....	2
Funds .....	3
Batches .....	4
IQ .....	4
Issues Resolved in Version 4.9.22 .....	5
Development Manager and Offering .....	5
Reports .....	5
Batches .....	5
Contacting ParishSOFT .....	6



## What's New in Version 4.9.22

### Development Manager and Offering

#### Application-Wide

##### Vertical Scrollbar Widened in Chrome Browser

A recent update to the Chrome browser resulted a change in the width of the vertical scrollbar, causing it to be so thin that certain users had difficulty seeing and using it. We widened the scrollbar in all areas of the application so all users can get back to scrolling with ease.

### Reports

#### Print Labels Option Added to the Setup for the Pledge Statements Report

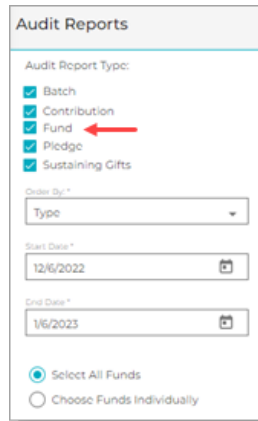
As illustrated below, the setup for the **Pledge** Statements report now includes a **Print Labels** option:

A screenshot of a web application form for setting up a Pledge Statement Report. The form includes several sections: "Select a Donor Report" (dropdown menu), "Select a Fund" (dropdown menu), "Statement Month" (dropdown menu), "Statement Year" (text input), "Only Pledges with a balance" (checkbox), "Include remittance slip" (checkbox), "Statement Date" (calendar icon), "Contribution Scheduled for" (calendar icon), "Scheduled Contribution" (radio buttons), "Select an Option" (dropdown menu), "Signature" (dropdown menu), "Letterhead" (dropdown menu), "Body of Statement" (dropdown menu), "Printed Name" (dropdown menu), "Family Registration" (dropdown menu), "Family Workgroup" (dropdown menu), and "Select One or more Family Groups" (checkbox list). The "Print Labels" checkbox is circled in red.

When you select the **Print Labels** option, the generated report includes a second page of printable mailing labels. The labels appear in the same order as the statements so that you can easily prepare mass mailings. The labels show the name and primary address of the family as recorded in Family Details. They are formatted for the Avery 5160 template.

## Audit Report Now Includes 'Fund' As a Report Type Option

As illustrated below, **Fund** is now available as a report type option to enable your organization to generate audit reports that document various actions affecting funds (for example, creations and changes) and identify the users responsible for performing those actions.



The screenshot shows the 'Audit Reports' filter panel. Under 'Audit Report Type:', there are five checked options: Batch, Contribution, Fund, Pledge, and Sustaining Gifts. A red arrow points to the 'Fund' option. Below this, there is an 'Order By:' dropdown menu set to 'Type', a 'Start Date:' field with '12/6/2022', and an 'End Date:' field with '1/6/2023'. At the bottom, there are two radio buttons: 'Select All Funds' (which is selected) and 'Choose Funds Individually'.

## Non-Giver Letter Report Now Sorts Individual Letters in Last Name Order

When you run a **Non-Giver Letter** report, the individual letters now appear in order by the recipient's last name followed by first name. This order matches the sequence of the report's mailing labels, which makes it easier for you to prepare mass mailings.

## Funds

### 'Active' Filter Added to Filter Panel on the Funds Page

As shown below, the Filter panel on the **Funds** page now includes an **Active** filter.



The screenshot shows a filter panel titled 'Active'. It has two radio button options: 'Yes' and 'No'. The 'Yes' option is selected.

Use the **Active** filter to limit the funds shown in the **Funds** grid. The filter has three settings:

- **Blank** (the default view): the grid includes both active and inactive funds.
- **Yes**: the grid includes active funds only. An active fund is one that has the **Fund is Active** checkbox selected in Fund Details.
- **No**: the grid includes inactive funds only. An inactive fund is one with the **Fund is Active** checkbox deselected in Fund Details.

You can combine the **Active** filter with other filters to further narrow down your results. For example, if you apply both the **Active > Yes** and **Tax Deductible > No** filters, the grid lists all of your active non-tax-deductible funds.

## Batches

### Fund Column Added to Batch Quick Posting Form

For batches that use the quick posting method, the **Contributions** grid in the batch record now includes a **Fund** field. For each contribution in a batch, this field shows the fund the user selected when adding the contribution. If you want to change the default fund going forward for new postings to a batch, select the desired fund in the **Defaults** panel.

## IQ

### Future Years Added to 'Pledge Summary by Year' Group in the Column Picker

In the **Column Picker**, we updated the **Pledge Summary by Year** group to include the years 2022 and 2023. You can now add these years as result columns and conditions to your queries.

# Issues Resolved in Version 4.9.22

---

## Development Manager and Offering

### Reports

**Fixed:** Unwanted White Space Between Body of Statement Text and Signature Image

In the **Contribution Detail Statement** report, some users reported that too much white space was inserted between the Body of Text closing phrase and the signature image.

*Note*

*We determined that only users who added blank lines to separate paragraphs within their Body of Statement text experienced this issue. The system no longer adds extra white space between the closing phrase of a letter and the signature image.*

### Batches

**Fixed:** Multi-Batch Export Assigns the Same Name to All Batches




After multiple batches are exported using the Batch Posting List Export process, the **Description** field in the exported file incorrectly shows the same name for all batches. The field should show the name of each exported batch.

**Fixed:** Selected Donor's Information Will Not Load Causing an Error

During pledge posting, if the user sets the **Donor Type** to search by **Family Name** or **Member Name**, the information for the donor selected in the **Directory Search** window does not load. When the user tries to save the pledge, the system generates an error.

## Contacting ParishSOFT

If you have questions or require support while using the application, use any of the following methods to contact us:

	<a href="https://support.parishsoft.com">https://support.parishsoft.com</a>
	support@parishsoft.com
	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)