VERSION 5.0.22 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in release v5.0.22 of ParishSOFT Family Suite.

Contents

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What's New in Version 5.0.22

Religious Education

Reports

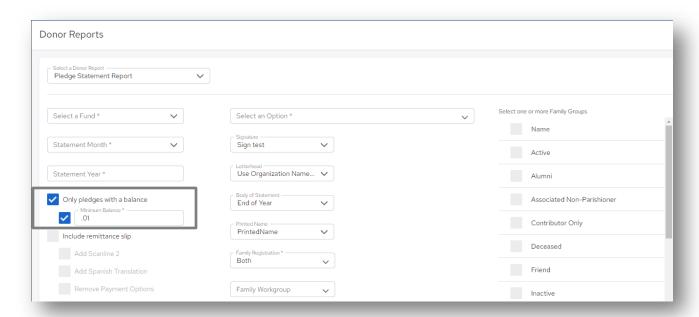#### Additional Columns Added to Roster Export (CSV) Report

In the **Reports** list, the standard **Roster Report (CSV)** will now include additional details for optimized reporting. This includes **Family Primary Phone, Family Emergency Phone, Father Cell Phone, Father Work Phone, Mother Cell Phone, Mother Work Phone, Responsible Adult Cell Phone, Responsible Adult Work Phone, Family Address, Responsible Adult Address, Baptism Completed, Baptism Date, Confirmation Completed, Confirmation Date, Eucharist Completed, Eucharist Date, Reconciliation Prep Completed, Reconciliation Prep Date.**

Note: If no data exists in a field, the corresponding field will be empty in the export file.

Development Manager & Offering

Pledge Statement Report Wizard Enhanced Filtering Option

As shown below, we added a new checkbox below the **Only pledges with a balance** with a corresponding **Amount Field**. This will allow you to set a predetermined balance below a specific total to be omitted from Contribution Statement generation. By checking the **Minimum Balance** checkbox, you can enter, edit, or remove the **Amount Field**.
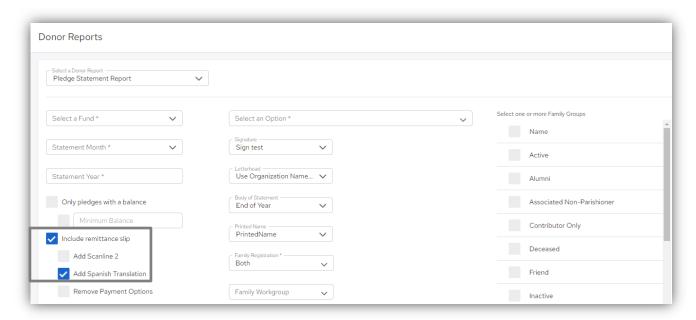

Note: The two new fields will be disabled unless the Only pledges with a balance checkbox is checked.

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Note: Values entered in the **Amount Field** will need to be greater than $.01.

Pledge Statement Report Wizard Enhanced Spanish Text Option

You now have the option that will add Spanish translation to a limited number of Fields on the Pledge Statement.

As shown below, we added a new checkbox below the **Only pledges with a balance** and **Include remittance slip** checkboxes. When enabled, this new **Add Spanish Translation** checkbox will facilitate translations in the most essential fields on Remittance Slips.

Note: this new Field will only be available for selection if the **Include remittance slip** checkbox is selected.

Option to Remove Payment Options from Pledge Statements

You now have the option that will allow you to remove Cash and Check payment options from displaying on remittance slips of Pledge Statements, should you wish to limit payment options for Pledges. As shown below, a **Remove Payment Options** checkbox has been added to the **Pledge Statement Report Wizard**.
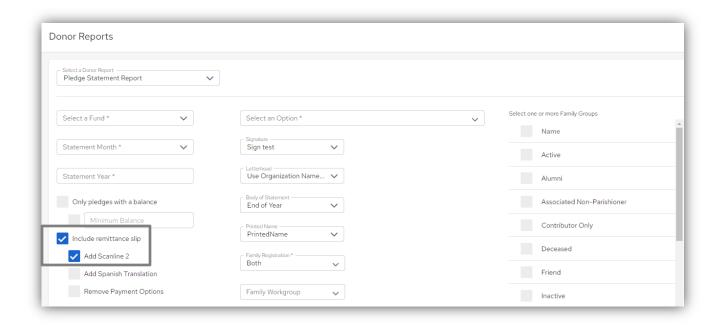
Pledge remittance slips will appear as shown below.

Pledge Statement Report Wizard Remittance Printing with Scanline 2 Value

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You will now have the option to print remittance slips on Pledge Statements with Scanline 2 values for easier processing of the returned Remittance Slips.

As shown below, we added a new checkbox below the **Only pledges with a balance** and **Include remittance slip** checkboxes. When enabled, this new **Add Scanline 2** checkbox will allow unique scanlines to be generated and printed on remittance slips. Scanline parameters will print the scanline ¼" to the bottom of the remittance slip, with no less than a ½" margin from the left of the remittance slip to the scanline and from the right of the remittance slip to the scanline.

Note: **Scanline 2** is simply the naming convention currently available in Development Manager and Offering. There is no Scanline/Scanline 1.

Note: This new Field will only be available for selection if the **Include remittance slip checkbox** is selected.

Contacting ParishSOFT

If you have questions or require support while using any module in ParishSOFT Family Suite, use any of the following methods to contact us:

	https://parishsoft.com/support/
	(866) 930-4774 (Main) (734) 205-1011 (Fax)